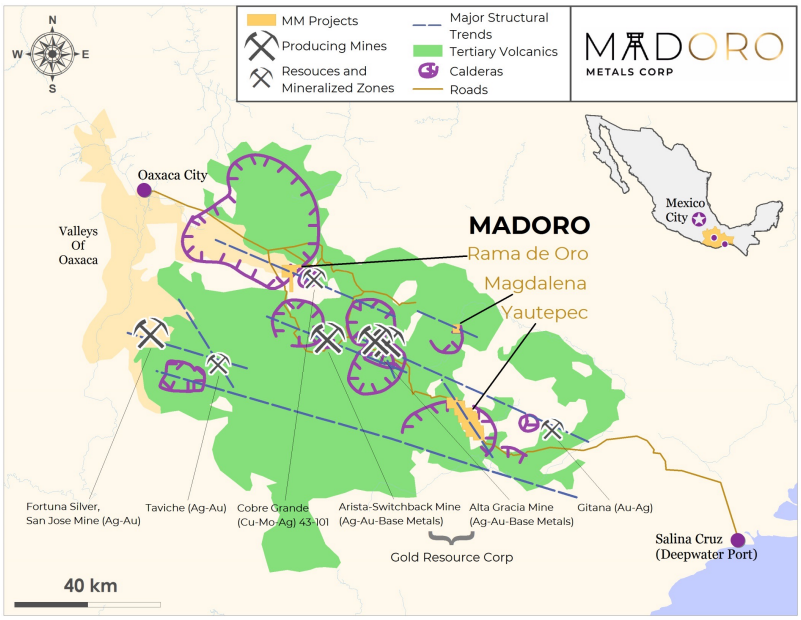
MADORO METALS CORP

# A PRECIOUS METALS EXPLORATION COMPANY

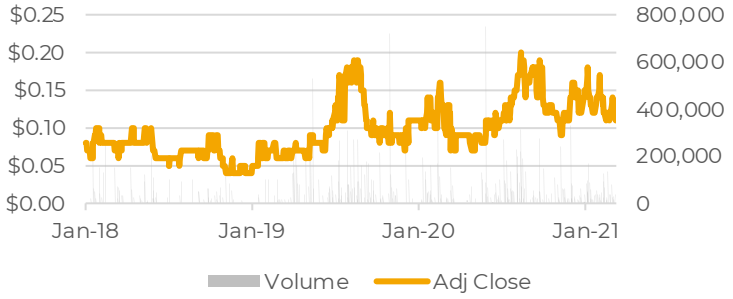

## Investment Highlights

- ✓ Madoro Metals is an exploration company focused on the emerging Oaxaca Gold-Silver Belt in Mexico.
- ✓ The company has acquired three attractive and unexplored assets, including the flagship Yautepec and Magdalena gold projects.
- ✓ Yautepec and Magdalena are being explored by Director & Head Geologist, David Jones, who has been responsible for several multi-million-ounce discoveries in his career spanning over three decades in Mexico.
- ✓ Mapping and sampling results have identified multiple targets on both properties for drilling in Q3 2020.
- ✓ Madoro is looking to identify multiple precious metals deposits and further delineate the Oaxaca Gold-Silver Belt as an emerging mining district.

## Capitalization

| | | |
|---|---|---|
| **TRADING** | 52 Week Hi-Low | $0.195-$0.085 |
| | Average Daily Trading Volume | ~32,000 |
| **CASH POSITION May 31st, 2021** | Cash (CAD $M) | $1,011,656 |
| **SHARE STRUCTURE Sept. 2, 2021** | Share Price | $0.10 |
| | Market Cap (CAD $M) | ~$6.8 |
| | Common Shares | 67,676,716 |
| | Options | 2,893,000 |
| | Warrants | 5,792,500 |
| | Fully Diluted | 76,362,216 |
| **OWNERSHIP** | Management & Insider Ownership | ~35% |
| | Institutional Ownership | ~15% |

## Corporate Information




### Management

Dušan Berka, P.Eng. – President & *CEO, Director*
Zara Kanji, CPA – *CFO*
David Jones, BA, MA – Exploration Manager, Director

### Board

Brian Ostroff, Executive Chairman
Dušan Berka, P.Eng. – *CEO, Director*
David Jones, BA, MA – Exploration Manager, Director
Robert Archer, P. Geo – *Director*
Mary Ellen Thorburn, CPA, CA, CFA– *Director*

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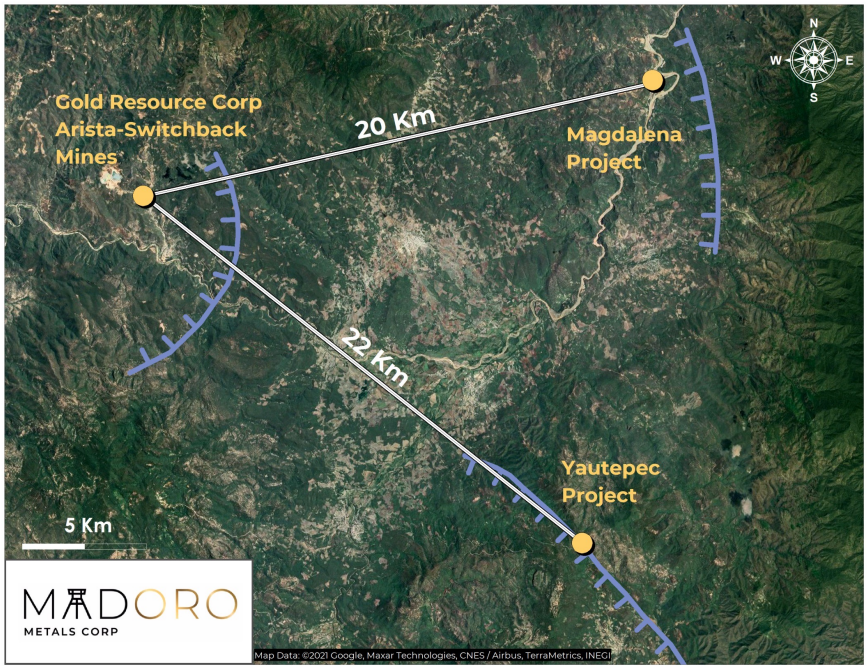
# PROJECTS OVERVIEW




- Multiple important Au-Ag and base metal deposits are found along a ~130 km long trend of Tertiary calderas and related volcanic and intrusive rocks in southeastern Oaxaca state.
- Active producers in the trend include:
  - Gold Resource Corporation's (NYSE: GORO) Arista-Switchback and Alta Gracia mines (Ag-Au-Cu-Pb-Zn)
    - 465k ozs Au produced since 2011.
  - Fortuna Silver's (TSX: FVI) San Jose Mine (Ag-Au).
    - 767k ozs AuEq. produced since 2013.
- Epithermal alteration and associated mineralization at these mines and projects formed during the structural development and evolution of Tertiary calderas (supervolcanoes).
- Magmatism and related epithermal alteration and mineralization are focused along caldera-related structures.

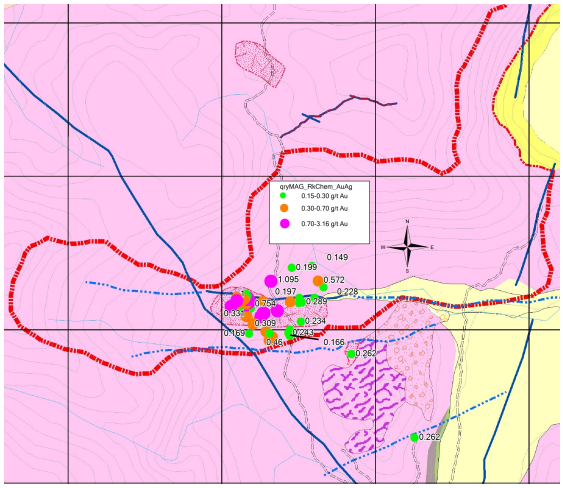
*Madoro Metals has strategically positioned itself with the recent acquisition of three important and untested mineralized districts within the trend.*

## YAUTEPEC

| Yautepec Project -- 308 Samples | | | |
|---|---|---|---|
| | Element | Max value | Significant values |
| Precious Metals | **Ag** | **308 grams** | **33 > 5 grams** |
| | **Au** | **1.02 grams** | **28 > 0.10 grams** |
| Base Metals | Cu | 99 ppm | 12 > 50 ppm |
| | Pb | 464 ppm | 17 > 100 ppm |
| | Zn | 548 ppm | 14 > 100 ppm |
| | Mo | 102 ppm | 3 > 50 ppm |

- Three periods of exploration work have identified multiple drill-ready targets along a 5-kilometer trend of structurally controlled epithermal alteration.
- The primary target is a 700-metre-long quartz vein and fossil hot spring (sinter) complex yielding values up to 1.02 g/t Au and 308 g/t Ag along with highly anomalous base metal and pathfinder elements. A minimum of 2-4 separate veins have been identified to date.
- Multiple outlying target areas have been recently identified with anomalous metals values that will be the subject of pending news releases. All of these outlying areas require further exploration work.

## RAMA DE ORO



- Field work has identified a 1.7 km long East to West structural trend of strong quartz veining, rhyolite diking, and associated clay, gypsum, and oxidized sulfide alteration.
- Mapping and rock chip sampling reveal a **300 x 285 meter principal mineralized zone defined by 58 samples with greater than 0.20 g/t Au, including 12 above 1.00 g/t and two above 3.0 g/t Au.**
- Strong Au mineralization is associated with a 4,100 square meter area of bladed calcite textures indicative of high-level boiling and, along adjacent paleo-surface hot springs features, suggests the entire potential for bonanza grade mineralization may be conserved at depth.